

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate. Offerings were short to adequate. Parts and meats market tone was steady. Trading was slow to start the week. Demand was light to moderate. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited volumes of tom drums and thigh meat, balance was slow. Demand was in a full range. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		
	RANGE		RANGE	
TURKEYS Y HENS	123-140	FROZEN TURKEYS Y TOMS 24-28#	100-102	
TURKEYS Y TOMS UNDER 22#	118-140	FROZEN TURKEYS Y TOMS 28# & UP	102-104	
TURKEYS Y TOMS 22-24#	116-140	BREASTS 10-12#	180-190	
TURKEYS Y TOMS 24-26#	117-140	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 26 LBS & OVER	116-140			
		DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	103-112	
		FRESH TURKEYS Y TOMS 14-24#	103-112	
		FROZEN TURKEYS Y HENS 8-16#	100-102	
		FROZEN TURKEYS Y TOMS 14-24#	100-102	
		FROZEN TURKEYS Y TOMS 24-28#	100-102	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCT 01, 2007

CURRENT SHIPMENTS 2/				FORW	ARD SHIPME	OPEN COMMITMENTS 7/			
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-96	-	-	-	-	-	-	-	-
WESTERN REGION 5	/ 92-96	-	-	-	-	-	-	-	-
16-24 LB TOMS	92-96	_	-	_	_	-	-	-	-
CENTRAL REGION	92-96	-	-	-	-	-	-	160	SEP
WESTERN REGION	92-96	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 OCTOBER 2007.

The market tone on fresh tom breast meat and fresh white meat was steady. Demand was light to moderate. Offerings of fresh tom breast meat light to adequate. The market tone on frozen white meat was barely steady to weak, balance generally steady. Demand was light to moderate. Offerings of frozen scapula adequate to burdensome, frozen destrapped tenderloins and wing meat adequate, frozen tom breast meat mixed. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	130.00	40
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	158.71	21
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.50	80
DRUMSTICKS, TOM		F	59.41	17
DRUMSTICKS, TOMFRESH		F	59.00	40
DRUMSTICKS, HEN	60.00		60.00	20
WINGS, FULL-CUT, TOM		F	47.67	93
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		Т	58.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	57.00		57.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	289.00	_	289.00	40
THIGH MEAT		F_	90.00	2
THIGH MEATFRESH		F	95.50	20
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		147	007.00	40
DESTRAPPED TENDERS		M	227.00	40
DESTRAPPED TENDERSFRESH		F	250.00	10
MECHANICALLY SEPARATED 4/	40.00		40.00	20
MECHANICALLY SEPARATEDFRESH 4/	19.00		19.00	20
EXPORT TRADING				
DRUMSTICKS. TOMS	60.00		60.00	120
WINGS FULL-CUT - TOMS	00.00	R	49.00	40
WINGS, V-TYPE, TOM			10.00	
TAILS		R	25.50	52
MECHANICALLY SEPARATED 4/		M	17.50	208
THIGH MEAT - FROZEN	89.00		89.00	54

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.